



*WELCOME TO DREAMS*

# CORPORATE ALLIANCE

(COMPLETE FINANCIAL SOLUTION)

(UNIT OF CORPORATE GROUP)

**PROJECT FINANCING SERVICES**

**DEBT SYNDICATION**

**PRIVATE EQUITY & VENTURE CAPITAL**

**BUSINESS EXPANSION FUND**

**CREDIT AGAINST COLLATERAL**

**CORPORATE ADVISORY SERVICES**



# ABOUT US:

- We are known in the global market as a provider of innovative financial instruments and customized solutions to our clients.
- CORPORATE ALLIANCE has been headed by Ms. Tapasa Manjari Lenka.
- In the last decade, we have been actively involved in the field of Financial Services & Investment Advisory and have been a pioneer in raising funds in multiple number of projects in India.
- We are provided our services to the various industries range from Real Estate, Infrastructure, Pharmaceutical, Hospitality, Power, Construction & Infrastructure Equipment funding, Textiles, Mining and Rental Securitization etc.
- Today corporate alliance enjoys its country wide presence with a network all over India. We have developed excellent strategic partnerships and alliances with many apex Companies throughout India within a short span of time by virtue of having helped them finance their past and ongoing projects and vowing to help them in their future expansion needs as well.
- We are very happy to introduce ourselves as one of the Emerging Financial Advisory, Audit & Investment Banking Consultants in India today.
- Our biggest asset is our team of young professionals who have a wide experience in various industries and cumulatively they have more than two decades of experience in the field of project financing and financial services.



# WHAT WE ASPIRE:

## OUR MISSION

- Our mission is to transform a one-stop Investment Banking solution provider for our clients with adherence to excellence & commitment.
- This mix of people infuses the element of creativity, talent and professionalism thereby providing the best service and advice to the clients. The team lends itself into consulting of various assignments and adds value into the assignments through a talent pool of accountants, financial planners, tax advisors and financial market advisors.

## OUR VISSION

- Structuring and critical evaluation of the short, medium or long term financial requirements.
- Preparation of financial plans as well as identification of size and type of the debt.
- Facilitate corporate in arranging Working Capital limits and construction loans from commercial banks, private banks, foreign banks and financial institutions in the form of fund based units.
- Arranging funds for corporate against their shares or property.
- Rental securitization



Residential  
Complexes



Industrial  
Complexes



Official  
Complexes



Institutional Buildings



Hotels And  
Restaurants



## Private & Mezzanine

### Equity Funding:

- We understand the need for financial capital and the time value for raising each fund. It evaluates the need for private equity partners and suggests the right fund and partner for business.
- In its services we provides placement of equity or quasi equity instruments with private equity funds, foreign institutional investors (FII) and Foreign Direct Investors (FDI).

### Our Undertakes:

- Identification of the appropriate potential fund/investor by focusing on the business sector, stage of investment, size etc.
- Preparation of business plans/information memorandum and circulating it to identified investors.
- Co-ordination of meetings with client's management team and the investor.
- Negotiation of the term sheet.
- Assist in business valuation, accounting and legal due diligence and other compliances.
- Negotiation of all other documents necessary for completion of the transaction.



World Wide Business Structure



World Class Product Satisfaction



# Services offered

## Project Financing

- Examine & Review the technical inputs, market analysis and marketing inputs of the products along with future growth and trends etc.
- Prepare mathematical models and study the future viability of the projects under varying scenarios, including making detailed study of all the revenues, costs and possible means of financing the same etc.
- A comparative study of technologies available along with their costs and efficacies.
- Determining the appropriate size of the project, looking at the size of the market, availability of alternate finance, capacity, the current and future position of the industry etc.

## Corporate Advisory

- Identification of joint venture partners, strategic partners and/or technical/ financial collaborator and negotiating with them.
- Assisting in Corporate valuations, credit rating of debt instruments, Fixed Deposits and other rate able instruments for long-term debt and short term papers.
- Advising on methods to enhance the credit worthiness of such instruments by suitable structured obligations.
- Arranging for External Commercial Borrowing (ECB).
- Advise on financial planning, capital and debt structuring and suggesting ways to reduce the overall financial cost to the benefit of the shareholders.

## Debt Syndication

We provide a comprehensive service in the realm of debt syndication and examine all factors of industry, economy and business while arranging debt resource for clients



## REQUIRED DOCUMENT OF THE BORROWER FOR OUR DUE CONSIDERATION VIZ...

- Company Profile
- Promoters Profile
- Last Two years' IT Returns
- Last three years' Financial Statement
- ID Proofs :
  - PAN Cards – Company and Director,
  - Driving License/Voter ID - Directors.





# CONTACT US:-

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## ASSOCIATES:-

INDIA – DUBAI – SINGAPORE



*We believe...*

*"Coming together is beginning*

*Being together is Progress*

*Working together is Success"*